

Creating Unique Capital Structures for Better Results

EQUITY, DEBT AND STRUCTURED FINANCE





We Provide Unsurpassed Advisory and Integrated Capital Solutions

Cushman & Wakefield's Equity, Debt & Structured Finance (EDSF) professionals deliver comprehensive, creative solutions to your financing and equity structuring needs. We have a demonstrated track record of providing customized advisory and integrated capital solutions that maximize value and transaction terms. Our long-standing position in both the debt and equity markets allows us access to a diverse array of global capital resources to execute transactions for every type of real estate asset. That's why clients trust us to never settle for "good" when we know "better" is out there.

Our clients benefit from execution strategies that not only reflect current market conditions, emerging trends and forecasts, but are also tailored to fit your investment needs. We use sophisticated financial analysis, solid market data and an unparalleled network of high-level investor and lender relationships to achieve the best possible transactions and terms for you.

Our Services



Finance Advisory

Our finance experts customize options and secure capital sources at the most favorable debt terms possible.

- Fixed-rate loans
- Floating-rate loans
- Construction loans
- Bridge loans
- Forward loans
- Construction to permanent loans
- Acquisition loans
- Credit tenant lease loans

Loan Sale Advisory

We ensure maximum pricing and investor participation by collaborating across our integrated suite of investor services and vast global network.

Equity Advisory

Our global platform grants us access to unique capital sources, making us a leading advisor in raising and structuring equity capital.

- Preferred Equity
- Programmatic Equity
- JV Equity
- Fund Placement
- Corporate and M&A

Distressed Asset Advisory

We deliver integrated, tailored solutions to ensure maximum, measurable outcomes for office, industrial, retail and multifamily properties.

Our Equity, Debt and Structured Finance advisors have specialized knowledge in all property types, with access to professionals of every asset type deployed in markets all around the world.

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|---------------|----------------|----------------------|
| • Office | • Land | • Self-Storage |
| • Industrial | • Data Centers | • Student Housing |
| • Multifamily | • Healthcare | • Senior Housing |
| • Retail | • Life Science | • Affordable Housing |
| • Hospitality | • Net Lease | |

Financing Experience



2505 BRUCKNER
Bronx, NY
Refinance (Mezz)
Industrial | 1,067,554 SF



DISCOVERY BAY
Honolulu, HI
Acquisition Financing
Mixed Use | 581,412 NRSF



SEAGATE R&D CAMPUS
Fremont, CA
Acquisition Financing
Office/Flex/R&D/Adv Mfg | 574,775 SF



I-215 LOGISTICS CENTER
Las Vegas, NV
Acquisition Financing
Industrial | 400,766 SF



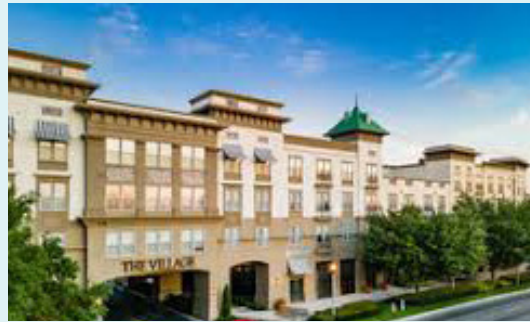
600 5TH ST NW
Washington, D.C.
JV Equity
Office | 400,000 SF



975 NOSTRAND AVENUE
Brooklyn, NY
Construction Financing
Land - Mixed Use / Multi | 350,231 SF



THE BEACON
Jersey City, NJ
Refinance
Multifamily | 1,155 Units



THE VILLAGE AT LAKE LILLY
Maitland, FL
Acquisition Financing
Multifamily | 455 Units



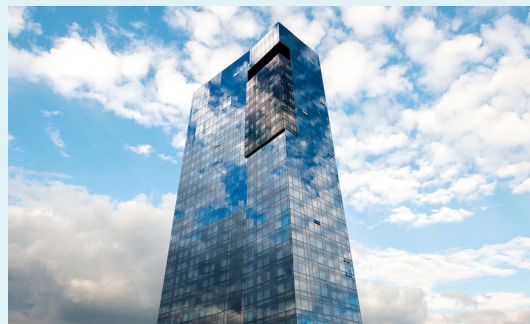
PROMENADE PLACE
Greenwood Village, CO
Refinance
Multifamily | 387 Units



NOVEL MIDTOWN
Atlanta, GA
Acquisition Financing
Multifamily | 340 Units



THE REY
Phoenix, AZ
Refinance
Multifamily | 323 Units



THE DOMINICK
New York, NY
Refinance
Hotel | 291 Keys

Portfolio Financing Experience



PROJECT MINT
National
Refinance
Industrial | 1,939,406 SF



CONFIDENTIAL INDUSTRIAL PORTFOLIO
Various
Acquisition Financing
Industrial | 1,500,000 SF



PROJECT CARDINAL PORTOLIO
Various, North Carolina
Acquisition Financing
Industrial / Land | 1,500,000 SF



PROJECT REDHAWK
Denver & Pompano Beach, CO & FL
Acquisition Financing
Industrial | 1,300,133 SF



PROJECT LIGHTYEAR
Various
Refinance
Retail | 1,060,000 SF



PROJECT INFINITY
Various
Refinance
Retail | 745,000 SF

Construction Financing Experience



NATIONAL CAPITAL BUSINESS PARK
Various, MD
Construction Financing
Industrial - Land | 1,323,452 SF



NORTHERN PARKWAY LOGISTICS
Glendale, AZ
Construction Financing
Industrial | 676,169 SF



THE DISTRICT AT 15FIFTEEN
Parsippany, NJ
Construction Financing
Multifamily / Retail | 467,229 SF



THE VILLAGE AT COMPASS POINTE
Leland, NC
Construction Financing
Multifamily | 333,138 SF



CANYON INDUSTRIAL CENTER
Boise, ID
Construction Financing
Multifamily | 198,728 SF



255 EAST 39TH STREET
New York, NY
Construction Financing
Multifamily / Retail | 120,052 SF



Our Team

Our highly experienced professionals and full-spectrum financial services platform provides our domestic and international clients—from entrepreneurs to major public enterprises— unsurpassed, customized advisory and integrated capital solutions for all asset classes, including office, multifamily, retail, lodging and leisure, healthcare, and senior housing.



The Cushman & Wakefield Edge

A CULTURE THAT DELIVERS

Finding better opportunities

Our globally connected investment sales, financing and advisory teams give our clients the best access to new and creative ways to structure local and international capital, revealing better opportunities at every turn.

Creating unique capital structures for better results

We go beyond a one-size-fits-all approach when identifying investors and closing transactions. With a deep bench of capital sources, complex structuring experience and access to a full spectrum of financial services, we create bespoke capital stacks across all asset classes to give our clients an edge.

Providing vision for better investments

We know that what has worked in the past may not work tomorrow. That's why our advisors combine data, intelligence and local market knowledge to enhance the performance of investments and make smart decisions for the future—for any asset type, all around the world.



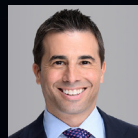
About Cushman & Wakefield

Cushman & Wakefield (NYSE: CWK) is a leading global commercial real estate services firm for property owners and occupiers with approximately 52,000 employees in nearly 400 offices and 60 countries. In 2024, the firm reported revenue of \$9.4 billion across its core service lines of Services, Leasing, Capital markets, and Valuation and other. Built around the belief that Better never settles, the firm receives numerous industry and business accolades for its award-winning culture. For additional information, visit www.cushmanwakefield.com.

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