

5 FAST FACTS

AHMEDABAD | Q3 2025



CUSHMAN &
WAKEFIELD

The Need-to-Know for Ahmedabad's Commercial Real Estate

1 MID-SEGMENT LED QUARTERLY RESIDENTIAL LAUNCHES

Ahmedabad **added 5,197 new residential units** in **Q3 2025**. The **mid-segment** dominated quarterly launches with a **75% share**.



2 MAIN STREETS FUELLED RETAIL LEASING ACTIVITY

Retail leasing volume reached ~ **64,500 SF in Q3 2025**. The main streets witnessed **88% of the quarterly leasing volume**.



3 MALL VACANCY REMAINED UNCHANGED

With no new addition to city's mall inventory, **vacancy at the end of Q3 2025** remained **stable at 14.2%**.



4 BFSI DROVE OFFICE LEASING DEMAND

The office market registered **gross leasing volume of ~ 220,000 SF**. The BFSI sector led office leasing activity in **Q3 2025 with a 43% share**.



5 INDUSTRIAL LEASING LED BY RENEWABLE ENERGY FIRMS

The **leasing activity** was largely **driven by renewable energy sector, automobile, semiconductors and engineering companies** supported by pro-business policies of the state government. Sanand sub-market is set to witness an **uptick in industrial activity**, driven by planned projects in the pipeline.



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